

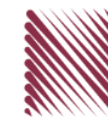


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Tuesday, March 8, 2022





Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	12,851.22	0.34	0.74	2.07	13.91	13.91	12,184 SAR	2.42	18.76
Qatar (QE Index)	13,682.58	0.67	1.63	5.67	17.69	17.69	694 QAR	1.80	17.56
Dubai (DFMGI)	3,411.87	-0.20	-1.09	1.71	6.76	6.76	335 AED	1.43	20.23
Abu Dhabi (ADI)	9,732.30	0.62	0.51	4.43	14.65	14.65	1,435 AED	1.82	36.22
Bahrain (BAX)	2,069.90	0.37	4.75	5.41	15.17	15.17	21 BHD	1.18	17.31
MUSCAT SE INDEX	4,223.04	0.50	2.15	4.13	2.26	2.26	5 OMR	0.90	13.25
SP GCC Comp LMC	218.77	0.49	0.75	3.39	15.29	15.30			

Developed Markets

MSCI World Index	2,797.70	-0.77	-3.41	-6.05	-13.43	-13.43			
U.S. (S&P 500)	4,170.70	-0.72	-3.65	-4.65	-12.49	-12.49			
U.K. (FTSE 100)	6,964.11	0.07	-0.33	-6.63	-5.69	-5.69			
Japan (Topix)	1,759.86	-1.90	-4.61	-6.73	-11.67	-11.67			

Emerging Markets

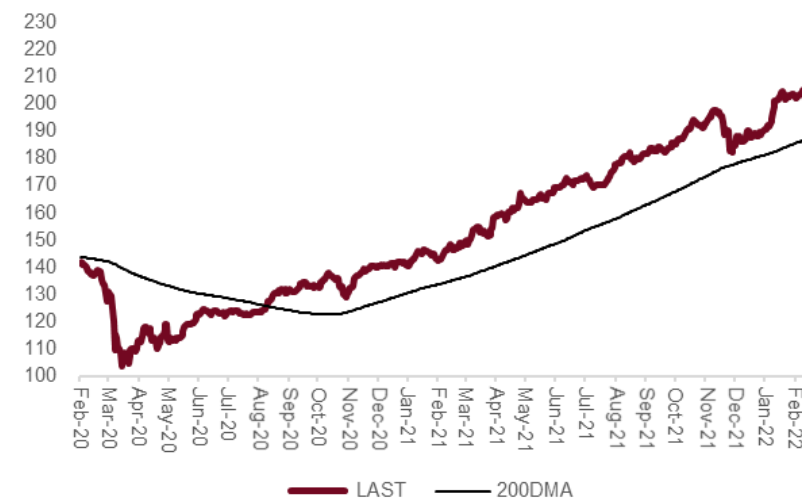
MSCI EM Index	1,096.05	-1.02	-4.27	-6.43	-11.04	-11.04			
China (SSE Composite)	3,293.53	-2.35	-4.47	-4.87	-9.51	-9.51			
India (Sensex)	53,424.09	1.10	-1.67	-5.02	-8.29	-8.29			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,934.39	0.92	1.07	3.89	12.65	12.65	47.05 KWD	2.37	29.71
Kuwait Premier Index	8,707.39	1.13	1.26	4.65	13.98	13.98	35.68 KWD	2.57	29.57
Kuwait Main Index	6,379.89	0.23	0.44	1.41	8.39	8.39	11.37 KWD	1.72	30.18
NIC 50	9,601.34	0.96	1.25	4.64	13.97	12.66	28.60 KWD	2.55	28.57

Kuwait Sector

Banking	1,853.80	1.39	1.77	5.53	14.24	14.24	27.55 KWD	1.35	30.57
Telecom	1,260.83	1.22	1.13	3.58	15.74	15.74	3.87 KWD	0.89	15.76
Industrials	1,269.97	-0.31	-0.81	0.24	11.26	11.26	4.51 KWD	1.02	11.60
Financial services	1,615.14	0.79	0.44	2.45	13.48	13.48	4.09 KWD	0.91	26.68
Real estate	1,373.84	0.25	-0.01	1.97	3.58	3.58	2.97 KWD	0.73	49.12
Basic materials	1,175.28	0.55	2.49	3.86	14.69	14.69	1.05 KWD	1.95	30.13
Health care	786.13	-2.50	-3.27	-3.27	-1.37	-1.37	0.39 KWD	5.96	12.75
Consumer services	721.67	-0.57	-1.31	-0.05	-1.29	-1.29	0.76 KWD	0.94	14.78
Insurance	1,629.98	-0.47	1.99	1.00	6.30	6.30	0.68 KWD	0.80	8.73
Consumer Disc	1,474.18	-1.72	-4.31	-4.52	10.29	10.29	0.22 KWD	1.30	8.91
Energy	1,372.34	-0.16	0.17	0.05	-3.91	-3.91	0.29 KWD	1.01	15.07
Technology	726.77	2.99	0.91	5.16	6.28	6.28	0.01 KWD	0.86	0.00
Utilities	592.11	-0.44	0.00	1.81	-1.32	-1.32	0.25 KWD	3.99	19.12

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Oil prices see-sawed near 14-year highs on Tuesday as the United States considered acting alone to ban Russian oil imports rather than teaming up with allies in Europe, easing concerns of a wider disruption to crude supplies, Brent crude futures were up \$1.06, or 0.9%, at \$124.27 a barrel.

Kuwait Market

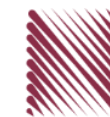
The market closed today up by + 0.92%, closed at 7,934.39 value traded 73.0 million KD, Premier market value traded reached 54.1 million KD and closed at 8,707.39 up by + 1.13%.

Saudi Market

The Market closed up today by + 0.34%, and the current macroeconomic sentiments and volatility of oil prices linked by Omicron variant.

DAILY MARKETS WRAP,

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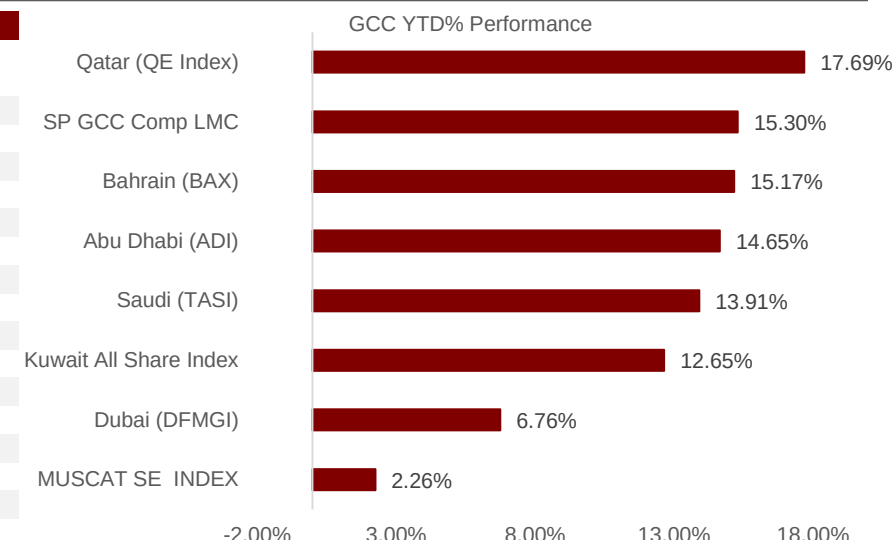
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	1.136	2.16	2.99	7.68	13.94	13.94	8.17 KWD	2.05	27.00
KFH	1.000	0.10	0.60	5.93	20.19	20.19	8.44 KWD	3.88	32.00
Zain	0.630	0.32	-1.25	1.61	5.88	5.88	2.73 KWD	2.29	14.68
BOUBYAN BANK	0.892	6.06	7.21	8.38	12.91	12.91	2.84 KWD	3.97	34.00
Agility	1.027	-0.19	-0.39	1.08	8.68	8.68	2.29 KWD	1.05	2.19
Saudi Arabia									
ARAMCO	44.60	-0.45	0.68	7.34	24.58	24.58	8,919.76 SAR	8.34	27.10
SABIC	138.00	-0.72	2.22	10.75	18.97	18.97	413.99 SAR	2.38	35.00
STC	111.60	0.36	-0.89	-2.11	-0.71	-0.71	223.19 SAR	3.22	19.64
AL-RAJHI BANK	155.20	0.91	-0.89	-3.24	9.45	9.45	387.99 SAR	5.76	26.07
NCB	68.30	1.19	0.74	0.15	6.06	6.06	305.84 SAR	1.87	19.51
United Arab Emirates									
ETISALAT.AD	36.00	-0.33	0.28	2.92	13.56	13.56	313.08 AED	6.58	33.60
FAB.AD	22.84	1.60	1.15	10.44	21.23	21.23	249.41 AED	2.21	20.47
EMIRATES NBD	14.95	0.00	-0.66	4.55	10.33	10.33	94.43 AED	1.13	10.84
DB ISLAMIC BK	6.25	-0.16	-1.26	2.63	16.17	16.17	45.25 AED	1.16	11.85
EMAAR PROPERT	5.22	-0.38	-0.95	2.76	6.75	6.75	42.70 AED	0.65	10.04
Qatar									
QNB	23.00	-0.86	-2.13	5.50	13.92	13.92	212.44 QAR	2.15	17.40
INDUSTRIES QAT	20.10	0.50	3.50	9.84	29.76	29.76	121.61 QAR	3.08	15.03
QA ISLAMIC BK	23.09	3.64	4.95	9.48	25.97	25.97	54.56 QAR	2.21	16.24
MASRAF AL RAYA	5.11	-0.33	-0.25	2.14	10.06	10.06	47.50 QAR	1.94	22.30
MESAIEED PETRO	3.00	-1.06	2.96	12.17	43.30	43.30	37.63 QAR	2.20	20.21
OMAN									
BANK MUSCAT	0.548	0.73	2.61	5.77	13.64	13.64	1.96 OMR	0.91	8.33
OMANTEL	0.852	1.94	1.45	3.96	11.70	11.70	0.64 OMR	1.13	7.69
BANK DHOFAR	0.116	1.75	1.75	5.45	-7.94	-7.94	0.35 QAR	0.49	14.93
NAT BANK OF OMAN	0.194	0.52	2.11	2.11	-1.52	-1.52	0.32 QAR	0.57	12.71
OMINVEST	0.328	0.61	4.43	3.77	7.84	7.84	0.22 QAR	0.96	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
23-Feb-22	21.08%	12.35%	0.06%	0.48%	0.40%	5.99%	2.48%	10.45%	5.25%	4.29%
2-Mar-22	21.12%	12.37%	0.06%	0.48%	0.40%	5.88%	2.48%	10.46%	5.27%	4.31%

End of Report

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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is up today by + 0.92 %The leading sector best performance indices today are Technology 2.99 % Banking 1.39 % Telecom 1.22 % respectively

Telecommunication sector are up today by + 1.22 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 3.09 %

KSA

Saudi Armco has a negative performance today by -0.45 %, SABIC has a negative performance today by -0.72 %

STC has a positive performance today by + 0.36 %, Al Rajhi Bank has a positive performance today by + 0.91 %

UAE

ETISALAT .AD has a negative performance today by -0.33 %, FAB.AD has a positive performance today by + 1.6 %



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